Outside Activity Tracking System

APM 671

Learn more at http://info.ucoats.org
UC OATS Roles

Faculty:
In UC OATS faculty can,
• Report and manage outside professional activities
• Submit and view the status of prior approval forms
• Track time spent on outside professional activities
• Track earnings from outside professional activities
• Complete annual certification

Reviewers:
In UC OATS reviewers can,
• Review prior approval forms

Approvers:
In UC OATS reviewers can,
• Approve prior approval forms
• Approve annual certification reports

Learn more at http://info.ucoats.org
Prior Approval Forms

There are 6 forms available in UC OATS:

1. Category 1
2. Student Involvement
3. Request to Exceed Time Threshold
4. Request to Exceed Earning Threshold (APM 671)
5. Request to Retain Earnings (APM 671)
6. Annual Certification
Prior Approval Workflows

Category I Forms

Request to Exceed Time Threshold

• Request to Exceed Time Threshold
• Request to Exceed Earnings Threshold
• Request to Retain Exceeded Earnings

Learn more at http://info.ucoats.org
Prior Approval Workflows

Student Involvement

Annual Certification
Resources

UC Riverside OATS Website
https://academicpersonnel.ucr.edu/oats

UC OATS Training Website
https://info.ucoats.org/pages/training
Resources

POLICIES
- **APM 025**: Conflict of Commitment and Outside Activities of Faculty Members
- **APM 671**: Conflict of Commitment and Outside Activities of Health Sciences Compensation Plan (HSCP) Participants
- **APM 240**: Deans
- **APM 246**: Faculty Administrators (100% Time)
- **Implementation Procedures for Health Sciences Compensation Plan**

CONTACTS
- Subject Matter Experts: [first level support](mailto:)
- OATS System: [oats@ucr.edu](mailto:oats@ucr.edu)
- Policy: [apomail@ucr.edu](mailto:apomail@ucr.edu)