eFilePlus Release Notes Changes deployed 08/15/2019

Improved Support for Creative Activities (CHASS)

- Added functionality similar to legacy system to include a drop-down menu for the Theatre category. The user can select from the following options: screen, television or theatre or interactive media.
- For Theatre, under Type (drop down menu), added the option for Script Consultant/Dramaturgy. Added a text box for Description of Activities and under Status, added scheduled, completed.
- For Music, provided support to upload an MP3 or audio attachment through R' Docs (see <u>Storing/Sharing Files Saved in Google Drive (a.k.a. R'Docs)</u>
- Under Dance, added the following under Types: Dramaturgy, Film/Video/Digital Media, Curation, Producer, Director, Designer
- Under all Creative Activities for the Multi-Discipline category, modified the drop down menu to add an option for "Broadcast Interviews (with candidate as the interviewee)"
- Under all Creative Activities for under Types, modified the dropdown menu to include Blogs
- Under all Creative Activities for under Types, modified the dropdown menu to include Podcasts

Improved Support for School of Medicine (SOM)

- Under Teaching Information, added offsite clinical teaching to Campus dropdown box.
 If this option is selected the following required fields should *not* be mandatory:
 Quarter/Semester, Subject, Course Number, Course Title, Units, Enrollment
- Under Membership changed label from Memberships to Memberships/Certifications/Licensures
- Added a tab for Certification/Licensure (similar to how Student Instruction and Sponsorship is set-up).
- Under the tab for Certification/Licensure, added the following fields: Name of Organization/Agency, Role (same drop down options as New Membership), From Date (YYYY only), To Date (YYYY only) or Present, Description
- Under Professional Service, Professional Committee Services, Boards & Societies, under Date of Service To, added or Present option

- Under Professional Service Activity Type dropdown menu added Clinical Trials. If this is selected, add Title, Description, Date, and Comments (very similar to the current Education Materials/Outreach.
- Under Teaching Information and Student Support Services, Other Teaching Info, added Medical Students, Residents, Fellow under Activity

Improved Email Notifications

- Added Department Name to Subject Line of the email notification
- Added user guide links that are user-specific in the body of the email. This provides better guidance on what to do when receiving a notice to conduct a review.

Support for Routing of Non-Senate Reviews

• Added routing support for Non-Senate reviews. Future enhancements will include support for non-senate specific review types and document types.

Improved Support for Snapshots

- Included Extension Activities on "Jump To" menu
- Allowed editing of all sections in the snapshot.
- Display the Comments instead of the View link for Grants and Professional Activities
- Added Extramural Letter snapshot support. This enables File Preparers to include the extramural letters in the snapshot.
- In the Documents tab, provide improved viewing of the documents. The user has the option to display the documents as a list (sorted by date) or as tiles.
- Enabled Search functionality for central APO. This enables the APO Analyst to search for previous snapshots. Future support for other roles in in the works.
- Enabled support to re-open a closed snapshot. This is available to the APO analyst role.
- Enabled support for the creation of a new snapshot based on a previous, positive-review snapshot.
- Enable support to search and access most recent legacy eFile snapshot. This is available to the APO analyst role. Future support for other roles in in the works.